Meierhenry Sargent LLP
ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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February 18, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Miller, South Dakota
$400,000 Drinking Water Project Revenue Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#01623872

City of Miller
$400,000 Drinking Water Project Revenue Borrower Bond
dated February 14, 2020

RECEIVED
FEB 21 2020
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller
2. Designation of issue: Borrower Bond.
3. Date of issue: February 14, 2020
4. Purpose of issue: Water Distribution - Phase III
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $400,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 14th day of February 2020.

Sheila Coss

By: Sheila Coss
Its: Finance Officer

$400,000
City of Miller
Drinking Water Borrwer Bond

Dated Feb 14, 2020 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2022			18,025.00	18,025.00	18,025	
05/15/2022	$2,342.96	2.250	2,250.00	4,592.96		
08/15/2022	$2,356.14	2.250	2,236.82	4,592.96		
11/15/2022	$2,369.40	2.250	2,223.57	4,592.96		31,804
02/15/2023	$2,382.72	2.250	2,210.24	4,592.96	18,372	
05/15/2023	$2,396.13	2.250	2,196.84	4,592.96		
08/15/2023	$2,409.61	2.250	2,183.36	4,592.96		
11/15/2023	$2,423.16	2.250	2,169.80	4,592.96		18,372
02/15/2024	$2,436.79	2.250	2,156.17	4,592.96	18,372	
05/15/2024	$2,450.50	2.250	2,142.47	4,592.96		
08/15/2024	$2,464.28	2.250	2,128.68	4,592.96		
11/15/2024	$2,478.14	2.250	2,114.82	4,592.96		18,372
02/15/2025	$2,492.08	2.250	2,100.88	4,592.96	18,372	
05/15/2025	$2,506.10	2.250	2,086.86	4,592.96		
08/15/2025	$2,520.20	2.250	2,072.77	4,592.96		
11/15/2025	$2,534.37	2.250	2,058.59	4,592.96		18,372
02/15/2026	$2,548.63	2.250	2,044.34	4,592.96	18,372	
05/15/2026	$2,562.97	2.250	2,030.00	4,592.96		
08/15/2026	$2,577.38	2.250	2,015.58	4,592.96		
11/15/2026	$2,591.88	2.250	2,001.08	4,592.96		18,372
02/15/2027	$2,606.46	2.250	1,986.51	4,592.96	18,372	
05/15/2027	$2,621.12	2.250	1,971.84	4,592.96		
08/15/2027	$2,635.86	2.250	1,957.10	4,592.96		
11/15/2027	$2,650.69	2.250	1,942.27	4,592.96		18,372
02/15/2028	$2,665.60	2.250	1,927.36	4,592.96	18,372	
05/15/2028	$2,680.59	2.250	1,912.37	4,592.96		
08/15/2028	$2,695.67	2.250	1,897.29	4,592.96		
11/15/2028	$2,710.84	2.250	1,882.13	4,592.96		18,372
02/15/2029	$2,726.08	2.250	1,866.88	4,592.96	18,372	
05/15/2029	$2,741.42	2.250	1,851.55	4,592.96		
08/15/2029	$2,756.84	2.250	1,836.12	4,592.96		
11/15/2029	$2,772.35	2.250	1,820.62	4,592.96		18,372
02/15/2030	$2,787.94	2.250	1,805.02	4,592.96	18,372	
05/15/2030	$2,803.62	2.250	1,789.34	4,592.96		
08/15/2030	$2,819.39	2.250	1,773.57	4,592.96		
11/15/2030	$2,835.25	2.250	1,757.71	4,592.96		18,372
02/15/2031	$2,851.20	2.250	1,741.76	4,592.96	18,372	
05/15/2031	$2,867.24	2.250	1,725.73	4,592.96		
08/15/2031	$2,883.37	2.250	1,709.60	4,592.96		
11/15/2031	$2,899.59	2.250	1,693.38	4,592.96		18,372
02/15/2032	$2,915.90	2.250	1,677.07	4,592.96	18,372	
05/15/2032	$2,932.30	2.250	1,660.67	4,592.96		
08/15/2032	$2,948.79	2.250	1,644.17	4,592.96		
11/15/2032	$2,965.38	2.250	1,627.58	4,592.96		18,372
02/15/2033	$2,982.06	2.250	1,610.90	4,592.96	18,372	
05/15/2033	$2,998.83	2.250	1,594.13	4,592.96		
08/15/2033	$3,015.70	2.250	1,577.26	4,592.96		
11/15/2033	$3,032.67	2.250	1,560.30	4,592.96		18,372
02/15/2034	$3,049.72	2.250	1,543.24	4,592.96	18,372	
05/15/2034	$3,066.88	2.250	1,526.09	4,592.96		
08/15/2034	$3,084.13	2.250	1,508.83	4,592.96		
11/15/2034	$3,101.48	2.250	1,491.49	4,592.96		18,372
02/15/2035	$3,118.92	2.250	1,474.04	4,592.96	18,372	
05/15/2035	$3,136.47	2.250	1,456.50	4,592.96		
08/15/2035	$3,154.11	2.250	1,438.85	4,592.96		
11/15/2035	$3,171.85	2.250	1,421.11	4,592.96		18,372

02/15/2036	$3,189.69	2.250	1,403.27	4,592.96	18,372	
05/15/2036	$3,207.64	2.250	1,385.33	4,592.96		
08/15/2036	$3,225.68	2.250	1,367.28	4,592.96		
11/15/2036	$3,243.82	2.250	1,349.14	4,592.96		18,372
02/15/2037	$3,262.07	2.250	1,330.89	4,592.96	18,372	
05/15/2037	$3,280.42	2.250	1,312.54	4,592.96		
08/15/2037	$3,298.87	2.250	1,294.09	4,592.96		
11/15/2037	$3,317.43	2.250	1,275.54	4,592.96		18,372
02/15/2038	$3,336.09	2.250	1,256.88	4,592.96	18,372	
05/15/2038	$3,354.85	2.250	1,238.11	4,592.96		
08/15/2038	$3,373.73	2.250	1,219.24	4,592.96		
11/15/2038	$3,392.70	2.250	1,200.26	4,592.96		18,372
02/15/2039	$3,411.79	2.250	1,181.18	4,592.96	18,372	
05/15/2039	$3,430.98	2.250	1,161.99	4,592.96		
08/15/2039	$3,450.28	2.250	1,142.69	4,592.96		
11/15/2039	$3,469.68	2.250	1,123.28	4,592.96		18,372
02/15/2040	$3,489.20	2.250	1,103.76	4,592.96	18,372	
05/15/2040	$3,508.83	2.250	1,084.14	4,592.96		
08/15/2040	$3,528.57	2.250	1,064.40	4,592.96		
11/15/2040	$3,548.41	2.250	1,044.55	4,592.96		18,372
02/15/2041	$3,568.37	2.250	1,024.59	4,592.96	18,372	
05/15/2041	$3,588.45	2.250	1,004.52	4,592.96		
08/15/2041	$3,608.63	2.250	984.33	4,592.96		
11/15/2041	$3,628.93	2.250	964.04	4,592.96		18,372
02/15/2042	$3,649.34	2.250	943.62	4,592.96	18,372	
05/15/2042	$3,669.87	2.250	923.09	4,592.96		
08/15/2042	$3,690.51	2.250	902.45	4,592.96		
11/15/2042	$3,711.27	2.250	881.69	4,592.96		18,372
02/15/2043	$3,732.15	2.250	860.82	4,592.96	18,372	
05/15/2043	$3,753.14	2.250	839.82	4,592.96		
08/15/2043	$3,774.25	2.250	818.71	4,592.96		
11/15/2043	$3,795.48	2.250	797.48	4,592.96		18,372
02/15/2044	$3,816.83	2.250	776.13	4,592.96	18,372	
05/15/2044	$3,838.30	2.250	754.66	4,592.96		
08/15/2044	$3,859.89	2.250	733.07	4,592.96		
11/15/2044	$3,881.60	2.250	711.36	4,592.96		18,372
02/15/2045	$3,903.44	2.250	689.53	4,592.96	18,372	
05/15/2045	$3,925.40	2.250	667.57	4,592.96		
08/15/2045	$3,947.48	2.250	645.49	4,592.96		
11/15/2045	$3,969.68	2.25	623.28	4,592.96		18,372
02/15/2046	$3,992.01	2.25	600.96	4,592.96	18,372	
05/15/2046	$4,014.46	2.25	578.50	4,592.96		
08/15/2046	$4,037.05	2.25	555.92	4,592.96		
11/15/2046	$4,059.75	2.25	533.21	4,592.96		18,372
02/15/2047	$4,082.59	2.25	510.37	4,592.96	18,372	
05/15/2047	$4,105.55	2.25	487.41	4,592.96		
08/15/2047	$4,128.65	2.25	464.32	4,592.96		
11/15/2047	$4,151.87	2.25	441.09	4,592.96		18,372
02/15/2048	$4,175.23	2.25	417.74	4,592.96	18,372	
05/15/2048	$4,198.71	2.25	394.25	4,592.96		
08/15/2048	$4,222.33	2.25	370.63	4,592.96		
11/15/2048	$4,246.08	2.25	346.88	4,592.96		18,372
02/15/2049	$4,269.96	2.25	323.00	4,592.96	18,372	
05/15/2049	$4,293.98	2.25	298.98	4,592.96		
08/15/2049	$4,318.14	2.25	274.83	4,592.96		
11/15/2049	$4,342.43	2.25	250.54	4,592.96		18,372
02/15/2050	$4,366.85	2.25	226.11	4,592.96	18,372	
05/15/2050	$4,391.42	2.25	201.55	4,592.96		
08/15/2050	$4,416.12	2.25	176.85	4,592.96		
11/15/2050	$4,440.96	2.25	152.01	4,592.96		18,372
02/15/2051	$4,465.94	2.25	127.03	4,592.96	18,372	
05/15/2051	$4,491.06	2.25	101.90	4,592.96		
08/15/2051	$4,516.32	2.25	76.64	4,592.96		

11/15/2051	$4,541.73	2.25	51.24	4,592.96		18,372
02/15/2052	$4,567.27	2.25	25.69	4,592.96	18,372	4,593
	$400,000.00		$169,180.75	$569,180.75	$569,181	$569,181